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September 17, 2020

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Spearfish
Lawrence County, South Dakota
$3,260,420.60 Taxable Wastewater Revenue Bond, Series 2020

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

City of Spearfish
$3,260,420.60 Taxable Wastewater Revenue Bond, Series 2020
dated September 16, 2020

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BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Bond of any type shall file with the Secretary of State a bond information statement concerning each issue of Bond.

1. Name of issuer: City of Spearfish

2. Designation of issue: Taxable Wastewater Revenue Bond, Series 2020.

3. Date of issue: September 16, 2020

4. Purpose of issue: Providing funds to (i) refund the outstanding Clean Water Revenue Borrower Bond, Series 2008 and (ii) to pay the costs of issuance of the Bond described herein.

5. Type of bond: Taxable.

6. Principal amount and denomination of bond: $3,260,420.60

7. Paying dates of principal and interest: ***See attached Schedule.***

8. Amortization schedule: ***See attached Schedule.***

9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Taxable Wastewater Revenue Bond, Series 2020 is true and correct on this September 16, 2020.

Michelle DeNeui

By: Michelle DeNeui
Its: Finance Officer

$3,260,420.60

City of Spearfish, South Dakota
Refunding of 2010 Loan
Bank Deal

Net Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Net New D/S
10/15/2020	97,000.00	2.300%	6,040.83	103,040.83	103,040.83
04/15/2021	149,919.79	2.300%	36,379.34	186,299.13	186,299.13
10/15/2021	151,643.87	2.300%	34,655.26	186,299.13	186,299.13
04/15/2022	153,387.77	2.300%	32,911.35	186,299.12	186,299.12
10/15/2022	155,151.73	2.300%	31,147.40	186,299.13	186,299.13
04/15/2023	156,935.98	2.300%	29,363.15	186,299.13	186,299.13
10/15/2023	158,740.74	2.300%	27,558.39	186,299.13	186,299.13
04/15/2024	160,566.26	2.300%	25,732.87	186,299.13	186,299.13
10/15/2024	162,412.77	2.300%	23,886.36	186,299.13	186,299.13
04/15/2025	164,280.52	2.300%	22,018.61	186,299.13	186,299.13
10/15/2025	166,169.74	2.300%	20,129.38	186,299.12	186,299.12
04/15/2026	168,080.69	2.300%	18,218.43	186,299.12	186,299.12
10/15/2026	170,013.62	2.300%	16,285.50	186,299.12	186,299.12
04/15/2027	171,968.78	2.300%	14,330.35	186,299.13	186,299.13
10/15/2027	173,946.42	2.300%	12,352.71	186,299.13	186,299.13
04/15/2028	175,946.80	2.300%	10,352.32	186,299.12	186,299.12
10/15/2028	177,970.19	2.300%	8,328.93	186,299.12	186,299.12
04/15/2029	180,016.85	2.300%	6,282.28	186,299.13	186,299.13
10/15/2029	182,087.04	2.300%	4,212.08	186,299.12	186,299.12
04/15/2030	184,181.04	2.300%	2,118.08	186,299.12	186,299.12
Total	**$3,260,420.60**	-	**$382,303.62**	**$3,642,724.22**	**$3,642,724.22**